

Nomination of beneficiaries

Privacy Act 1993

'We' and 'us' refers to Fidelity Life Assurance Company Limited (Fidelity Life) and Momentum Life Limited and 'you' refers to the Policy Owner.

This form collects personal information about the people named on this form. Each person has the right of access to, and correction of, their own personal information. The personal information and any additional information obtained, (including medical information if required) will be used by us and our officers to assess and administer the claim. The information may also be used for statistical purposes provided the person is not identified. The information is securely held by us at Momentum Life, Level 3, 142 Broadway, Newmarket, Auckland, and/or at Fidelity Life, 81 Carlton Gore Road, Newmarket, Auckland.

The information may be disclosed between us, outside of Fidelity Life group of companies or Momentum Life where the disclosure is necessary for one or more purposes for which the personal information was collected, to agents, representatives, organisations, or contractors who provide services to us in connection with the administration of products or services, for the purpose of customer satisfaction surveys, and where required by law. If you or a nominated beneficiary has any query about privacy, please contact Momentum Life by calling 0800 108 108 (Mon to Fri, 8am - 8pm NZST) or emailing customerservice@momentumlife.co.nz

As the Policy Owner, you have the option to nominate a beneficiary or beneficiaries to receive benefits payable under your Policy, upon a Life Insured's death. The option to nominate a beneficiary is subject to the completion and return of this Nomination of Beneficiaries Form to Momentum Life and to the conditions listed below.

The following conditions apply to your nomination:

- Nominations can be made in the initial application or by subsequently completing this Nomination of Beneficiaries Form.
- You can nominate a maximum of five beneficiaries (who must be natural persons).
- You can specify how you would like to divide the Benefit between the nominated beneficiaries.
- Payment of a Benefit will be made on the basis of the latest valid nomination received and processed by Momentum Life.
- If a nominated beneficiary is a minor when the payment is made, it will be made to the minor's legal guardian.
- If a nominated beneficiary dies before the Policy Owner, the nomination of that beneficiary ends.

You can make a new nomination at any time by one of the following:

- Completing this Nomination of Beneficiaries Form;
- Downloading and completing a form at www.momentumlife.co.nz; or
- Calling **0800 108 108** and requesting a form.

Your new nomination takes effect when a properly completed and signed Nomination of Beneficiaries Form is received and processed by Momentum Life.

Policy number				
Name of Policy Owner				
Full name of beneficiary	Address	Date of birth	Relationship to Policy Owner	Percentage of Benefit Amount
				Total = 100% of Benefit Amount
Signature of Policy Owner			Date	/ /

Please return the completed form to Momentum Life. You can either:

1. Scan and email it (with your name and Policy Number as the subject line) to customerservice@momentumlife.co.nz; or
2. Mail it to PO Box 99892, Newmarket, 1149.

This cover is insured by Fidelity Life Assurance Company Limited NZBN 9429040548623 and is subject to the terms and conditions as set out in the Policy Wording which was current at the Acceptance Date.