

Nomination of Beneficiaries

Privacy Act 1993

'We' and 'us' refers to Momentum Life Limited and 'you' refers to the Policy Owner.

This form collects personal information about the people named on this form. Each person has the right of access to, and correction of, their own personal information. The personal information and any additional information obtained, (including medical information if required) will be used by us and our officers, employees and agents to assess and administer the claim. The information may also be used for statistical purposes provided the person is not identified. We will take all reasonable steps to keep this information secure.

The information may be disclosed outside of Momentum Life where the disclosure is necessary for one or more purposes for which the personal information was collected, to agents, representatives, organisations, or contractors who provide services to us in connection with the administration of products or services, for the purpose of customer satisfaction surveys, or where permitted by law. If you or a nominated beneficiary has any query about privacy, please contact Momentum Life by calling 0800 108 108 (Mon to Fri, 9am - 8pm NZST) or emailing customerservice@momentumlife.co.nz

As the Policy Owner, you have the option to nominate a beneficiary or beneficiaries to receive benefits payable under your Policy, upon a Life Insured's death. The option to nominate a beneficiary is subject to the completion and return of this Nomination of Beneficiaries Form to Momentum Life and to the conditions listed below.

The following conditions apply to your nomination:

- Nominations can be made in the initial application or by subsequently completing this Nomination of Beneficiaries Form.
- You can nominate a maximum of five beneficiaries (who must be natural persons).
- You must specify how you would like to divide the Benefit between the nominated beneficiaries.
- Payment of a Benefit will be made on the basis of the latest valid nomination received and processed by Momentum Life.
- If a nominated beneficiary is a minor when the payment is made, it will be made to the minor's legal guardian.
- If a nominated beneficiary dies before the Policy Owner, the nomination of that beneficiary ends.

You can make a new nomination at any time by one of the following:

- Completing this Nomination of Beneficiaries Form;
- Downloading and completing a form at www.momentumlife.co.nz; or
- Calling **0800 108 108** and requesting a form.

Your new nomination takes effect when a properly completed and signed Nomination of Beneficiaries Form is received and processed by Momentum Life.

Policy number				
Name of Policy Owner				
Full name of beneficiary	Address	Date of birth	Relationship to Policy Owner	Percentage of Benefit Amount
				Total = 100% of Benefit Amount
Signature of Policy Owner			Date	/ /

Please return the completed form to Momentum Life. You can either:

1. Scan and email it (with your name and Policy Number as the subject line) to customerservice@momentumlife.co.nz; or
2. Mail it to PO Box 99892, Newmarket, 1149.